

COMMON TRANSACTION FORM

AMC

1. DISTRIBUTOR INFORMATION

FOR OFFICE USE ONLY

Distributor Name & Code

Sub-Agent Name & Code

Bank/Branch & Serial no.

Registrar Serial No.

Date/Time of Receipt

ARN-0155

Upfront commission shall be paid directly by the investor to the AMFI registered Distributors based on the investors' assessment of various factors including services rendered by the distributor

2. UNIT HOLDER/S DETAILS (MANDATORY) (Please fill in BLOCK Letters)

Existing Folio No. _____ Scheme _____ Plan/Option _____

Name of First Applicant Mr./Ms./M/s. _____ PAN _____ KYC -Y / N

Name of Second Applicant Mr./Ms./M/s. _____ PAN _____ KYC -Y / N

Name of Third Applicant Mr./Ms./M/s. _____ PAN _____ KYC -Y / N

3. ☐ ADDITIONAL PURCHASE REQUEST

Scheme Name _____ Option _____

Cheque/DD no. _____ Cheque/DD Date ____/____/____ Amount Rs. _____

Drawn on Bank _____ Branch _____

A/c No. _____ A/c Type Saving Current NRO NRE Others.....

4. ☐ REDEMPTION REQUEST

Scheme Name _____ Option _____

Amount Rs. _____ OR Number of Units _____ OR ☐ All Units (Please Mark)5. ☐ SWITCH REQUEST

From Scheme Name _____ Option _____

To Scheme Name _____ Option _____

Amount Rs. _____ OR Number of Units _____ OR ☐ All Units (Please Mark)6. ☐ CHANGE OF BANK ACCOUNT DETAILS

Bank Name _____ Branch _____

A/c No. _____ A/c Type Saving Current NRO NRE Others.....

MICR Code _____ IFSC /RTGS _____

(Please attach blank cancelled cheque/Copy of cheque)

7. ☐ CHANGE OF ADDRESS, EMAIL & CONTACT DETAILS

Address of First Applicant _____

Landmark _____ City _____ State _____ PIN Code _____

e-mail ID _____ Mobile No. _____ Phone _____

8. ☐ SIP Stop Request

Scheme Name _____ Option _____

SIP Amount Rs. _____ SIP Debit Date _____ SIP Stop From ____ MM ____ / ____ YYYY ____

Bank Name _____ A/C No. _____ Branch _____

SIGNATURE(S)

1st applicant

2nd applicant

3rd Applicant

Acknowledgement Slip (To Be Filled in by the Investor)

Received From Mr./Ms./M/s. _____

Stamp Signature
& Date

Existing Folio No. _____ Scheme _____ Plan/Option _____

Additional Purchase

Redemption

Switch

Change of Bank

Change of Address

Scheme.....

Scheme.....

Scheme 1.....

Bank Name.....

Address.....

Cheque No.....

Cheque No.....

Scheme 2.....

Branch.....

.....

Dated.....

Amount Rs.....

Amount Rs.....

a/c No.....

.....

Amount Rs.....

☐ All Units

.....No.of Units

Micr code.....

.....